



ABOUT US

- ◆ US entity-offering domestic contracts & invoices to clients
- ◆ Back office in India managed by a firm of Chartered Accountants
- ◆ Over 15 years in accounting with 80+accountants
- ◆ Fixed monthly fee structure (no hourly billing)
- ◆ Proficiency in all leading accounting software & tools in the marketplace
- ◆ SOC 2 : Type II, ISO:9001 and ISO:27001 certified

SERVICES

Bookkeeping and Accounting

- End-to-End Bookkeeping
- Bank & GL Reconciliations
- AP-AR Processes
- Month End Closures
- Monthly Client Packages

Client Accounting and Advisory Services

- Management Accounting
- Financial Reporting
- Audit Readiness
- Compliance Review
- Cashflow Management

Audit Support Services

- Review of Books of Accounts
- Preparing Audit Workpapers
- Discuss/Respond Audit Observations
- Close Books with Audit Adjustments
- Preparing Financial Statements

Tax Preparation Support

- Review of Books of Accounts
- Preparing Tax Workpapers
- Preparing Tax Trial Balance
- Preparing Tax Returns
- Get the Tax Returns Reviewed

CFO Office Services

- Budgeting Models
- Planning Models
- Forecasting
- Monthly Reporting
- Pricing Analytics
- Due Diligence
- Data Management
- KPIs

Thank You !

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